

Topoint Reports 2024 Q3 Financial Results

24Q3 Revenue & PAT Reached NT\$962M & NT\$68M Respectively with EPS of NT\$0.48

Taipei, Taiwan, Nov. 8th, 2024 – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) announced its financial results for 24Q3, which ended on September 30, 2024.

24Q3 revenue and profit after tax were NT\$ 962 million and NT\$ 68 million respectively while basic after-tax earnings per share came in at NT\$ 0.48.

24Q3 results when compared to the previous quarter and a year earlier were the following:

- Net revenue increased 8.1% QoQ to NT\$ 962 million from NT\$ 890 million in the previous quarter and increased 30.5% YoY from NT\$ 737 million in 23Q3.
- Gross profit increased 12.7% QoQ to NT\$ 266 million from NT\$ 236 million in the previous quarter and increased 45% from NT\$ 183 million in 23Q3.
- Operating income increased 28.5% QoQ to NT\$ 104 million from NT\$ 81 million in the previous quarter.
- Net income attributable to shareholders of the Parent increased 0.8% QoQ to NT\$ 68 million from NT\$ 68 million in the previous quarter.
- Earnings per share of NT\$ 0.48 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 24Q3 revenue by product categories shows PCB drills 61%, followed by drilling service 39% of total revenue.

NT\$ million	3Q-23	4Q-23	1Q-24	2Q-24	3Q-24	QoQ	YoY
Net Revenue	737	782	736	890	962	8.1%	30.5%
Gross Profit	183	190	167	236	266	12.7%	45.0%
Operating Expenses	143	144	147	162	163	0.7%	14.3%
Operating Income	41	46	14	81	104	28.5%	149.7%
Pretax Income	56	58	21	84	109	29.2%	94.0%
Net Profit	35	37	21	68	68	0.8%	97.3%
EPS (dollars)	0.24	0.26	0.15	0.48	0.48	0.0%	100.0%
Gross Margin %	24.9%	24.3%	22.7%	26.5%	27.6%	+1.1 ppt	+2.8 ppt
OP Margin %	5.6%	5.9%	2.0%	9.1%	10.8%	+1.7 ppt	+5.1 ppt
Net Margin %	4.7%	4.7%	2.9%	7.6%	7.1%	-0.5 ppt	+2.4 ppt

NT\$ million	2020	2021	2022	2023	2024 Q1~Q3	YoY
Net Revenue	2,973	3,774	3,510	2,748	2,588	31.6%
Gross Profit	969	1,235	1,062	617	669	56.6%
Operating Expenses	497	609	602	541	471	18.7%
Operating Income	467	644	506	82	199	455.2%
Pretax Income	466	667	544	137	213	169.5%
Net Profit	282	447	332	-36	157	316.7%
EPS (dollars)	1.98	3.15	2.34	-0.25	1.11	317.6%
Gross Margin %	32.6%	32.7%	30.3%	22.4%	25.8%	+4.1 ppt
OP Margin %	15.7%	17.1%	14.4%	3.0%	7.7%	+5.9 ppt
Net Margin %	9.5%	11.8%	9.5%	-1.3%	6.1%	+9.8 ppt

* Net Profit attributable to Shareholders of the Parent

About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing, and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

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尖點科技公佈 113 年第三季財務報告

**113 年第三季合併營業收入 9 億 6 仟萬元，
稅後盈餘為 6 仟 8 佰萬元，每股稅後盈餘為 0.48 元**

尖點科技股份有限公司（股票代號：8021）於今（8）日公佈 113 年第三季之財務報告。第三季合併營業收入為 9 億 6 仟 2 佰萬元，稅後淨利為 6 仟 8 佰萬元，每股稅後基本盈餘 0.48 元。說明如下：

- 第三季營業收入淨額為 9 億 6 仟 2 佰萬元，較第二季的 8 億 9 仟萬元增加 8.1%，較去年同期的 7 億 3 仟 7 佰萬元增加 30.5%。
- 第三季營業毛利為 2 億 6 仟 6 佰萬元，較第二季增加 12.7%，較去年同期增加 45.0%。
- 第三季營業利益為 1 億 4 佰萬元，較第二季增加 29.2%。
- 第三季歸屬於母公司業主之稅後淨利為 6 仟 8 佰萬元，較第二季增加 0.8%。
- 依目前加權平均發行股數計算，第三季每股稅後基本盈餘為 0.48 元。

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

在銷售組合方面，第三季 PCB 鑽針佔合併營收 61%；鑽孔服務則佔 39%。

NT\$ 百萬元	3Q-23	4Q-23	1Q-24	2Q-24	3Q-24	QoQ	YoY
營業收入	737	782	736	890	962	8.1%	30.5%
營業毛利	183	190	167	236	266	12.7%	45.0%
營業費用	143	144	147	162	163	0.7%	14.3%
營業利益	41	46	14	81	104	28.5%	149.7%
稅前淨利	56	58	21	84	109	29.2%	94.0%
淨利歸屬於本公司業主	35	37	21	68	68	0.8%	97.3%
EPS (元)	0.24	0.26	0.15	0.48	0.48	0.0%	100.0%
毛利率%	24.9%	24.3%	22.7%	26.5%	27.6%	+1.1 ppt	+2.8 ppt
營業利益率 %	5.6%	5.9%	2.0%	9.1%	10.8%	+1.7 ppt	+5.1 ppt
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*2024 年加權平均流通在外股數為 1 億 4 仟 2 佰萬股

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