

## **Topoint Reports 2024 Q2 Financial Results**

### **24Q2 Revenue & PAT Reached NT\$890M & NT\$68M Respectively with EPS of NT\$0.48**

**Taipei, Taiwan, Aug. 13<sup>th</sup>, 2024** – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) announced its financial results for 24H1, which ended on June 30, 2024.

24Q2 revenue and profit after tax were NT\$ 890 million and NT\$ 68 million respectively while basic after-tax earnings per share came in at NT\$ 0.48.

24Q2 results when compared to the previous quarter and a year earlier were the following:

- Net revenue increased 20.9% QoQ to NT\$ 890 million from NT\$ 736 million in the previous quarter and increased 45.3% YoY from NT\$ 613 million in 23Q2.
- Gross profit increased 41.3% QoQ to NT\$ 236 million from NT\$ 167 million in the previous quarter and increased 109.6% from NT\$ 113 million in 23Q2.
- Operating income increased 458.8% QoQ to NT\$ 81 million from NT\$ 14 million in the previous quarter.
- Net income attributable to shareholders of the Parent increased 218.3% QoQ to NT\$ 68 million from NT\$ 21 million in the previous quarter.
- Earnings per share of NT\$ 0.48 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 24Q2 revenue by product categories shows PCB drills 63%, followed by drilling service 37% of total revenue.

NT\$ million	2Q-23	3Q-23	4Q-23	1Q-24	2Q-24	QoQ	YoY
Net Revenue	613	737	782	736	890	20.9%	45.3%
Gross Profit	113	183	190	167	236	41.3%	109.6%
Operating Expenses	127	143	144	147	162	10.3%	26.9%
Operating Income	-10	41	46	14	81	458.8%	--
Pretax Income	6	56	58	21	84	304.0%	1253.8%
Net Profit	-123	35	37	21	68	218.3%	--
EPS (dollars)	-0.87	0.24	0.26	0.15	0.48	220.0%	--
Gross Margin %	18.4%	24.9%	24.3%	22.7%	26.5%	+3.8 ppt	+8.1 ppt
OP Margin %	-1.6%	5.6%	5.9%	2.0%	9.1%	+7.1 ppt	+10.7 ppt
Net Margin %	-20.1%	4.7%	4.7%	2.9%	7.6%	+4.7 ppt	+27.7ppt

NT\$ million	2021	2022	2023	YoY	1H 23	1H 24	YoY
Net Revenue	3,774	3,510	2,748	-21.7%	1,229	1,626	32.3%
Gross Profit	1,235	1,062	617	-41.9%	244	403	65.4%
Operating Expenses	609	602	541	-10.2%	255	308	21.2%
Operating Income	644	506	82	-83.8%	-6	95	--
Pretax Income	667	544	137	-74.8%	23	105	351.4%
Net Profit	447	332	-36	-110.8%	-107	89	--
EPS (dollars)	3.15	2.34	-0.25	-110.7%	-0.75	0.63	--
Gross Margin %	32.7%	30.3%	22.4%		19.8%	24.8%	+5.0 ppt
OP Margin %	17.1%	14.4%	3.0%		-0.5%	5.8%	+6.3 ppt
Net Margin %	11.8%	9.5%	-1.3%		-8.7%	5.5%	+14.2ppt

\* Net Profit attributable to Shareholders of the Parent

## About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing, and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

## Contact Information

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## 尖點科技公佈 113 年第二季財務報告

**113 年第二季合併營業收入 8 億 9 仟萬元，  
稅後盈餘為 6 仟 8 佰萬元，每股稅後盈餘為 0.48 元**

尖點科技股份有限公司（股票代號：8021）於今（13）日公佈 113 年上半年會計年度截至 6 月 30 日之財務報告。第二季合併營業收入為 8 億 9 仟萬元，稅後淨利為 6 仟 8 佰萬元，每股稅後基本盈餘 0.48 元。說明如下：

- 第二季營業收入淨額為 8 億 9 仟萬元，較第一季的 7 億 3 仟 6 佰萬元增加 20.9%，較去年同期的 6 億 1 仟 3 佰萬元增加 45.3%。
- 第二季營業毛利為 2 億 3 仟 6 佰萬元，較第一季增加 41.3%，較去年同期增加 109.6%。
- 第二季營業利益為 8 仟 1 佰萬元，較第一季增加 458.8%。
- 第二季歸屬於母公司業主之稅後淨利為 6 仟 8 佰萬元，較第一季增加 218.3%。
- 依目前加權平均發行股數計算，第二季每股稅後基本盈餘為 0.48 元。

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

在銷售組合方面，第二季 PCB 鑽針佔合併營收 64%；鑽孔服務則佔 36%。

NT\$ 百萬元	2Q-23	3Q-23	4Q-23	1Q-24	2Q-24	QoQ	YoY
營業收入	613	737	782	736	890	20.9%	45.3%
營業毛利	113	183	190	167	236	41.3%	109.6%
營業費用	127	143	144	147	162	10.3%	26.9%
營業利益	-10	41	46	14	81	458.8%	--
稅前淨利	6	56	58	21	84	304.0%	1253.8%
淨利歸屬於本公司業主	-123	35	37	21	68	218.3%	--
EPS (元)	-0.87	0.24	0.26	0.15	0.48	220.0%	--
毛利率%	18.4%	24.9%	24.3%	22.7%	26.5%	+3.8 ppt	+8.1 ppt
營業利益率 %	-1.6%	5.6%	5.9%	2.0%	9.1%	+7.1 ppt	+10.7 ppt
淨利率%	-20.1%	4.7%	4.7%	2.9%	7.6%	+4.7 ppt	+27.7ppt

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EPS (元)	3.15	2.34	-0.25	-110.7%	-0.75	0.63	--
毛利率%	32.7%	30.3%	22.4%		19.8%	24.8%	+5.0 ppt
營業利益率 %	17.1%	14.4%	3.0%		-0.5%	5.8%	+6.3 ppt
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\*2024 年加權平均流通在外股數為 1 億 4 仟 2 佰萬股

## 投資人關係聯絡資料

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