

Topoint Reports 2024 Q1 Financial Results

24Q1 Revenue & PAT Reached NT\$736M & NT\$21M Respectively with EPS of NT\$0.15

Taipei, Taiwan, May 10th, 2024 – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) announced its financial results for 24Q1, which ended on March 31th, 2024.

24Q1 revenue and profit after tax were NT\$736 million and NT\$21 million respectively while basic after-tax earnings per share came in at NT\$0.15.

The 24Q1 results, when compared to 23Q4 and the same quarter a year earlier, were as follows:

- Net revenue decreased 5.9% QoQ to NT\$736 million from NT\$782 million in the previous quarter and increased 19.4% YoY from NT\$617 million in 23Q1.
- Gross profit decreased 12.0% QoQ to NT\$167 million from NT\$190 million in the previous quarter and increased 27.4% from NT\$131 million in 23Q1.
- Operating income is NT\$14 million and decreased 68.6% from NT\$46 million in the previous quarter and increased 252.1% from NT\$4 million in 23Q1.
- Net income attributable to shareholders of the Parent is NT\$21 million and decreased 41.8% from NT\$37 million in the previous quarter and increased 31.6% from NT\$16 million in 23Q1.
- Earnings per share of NT\$0.15 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 24Q1 revenue by product categories shows PCB drills 63%, followed by drilling service 37% of total revenue.

| NT\$ million | 1Q-23 | 2Q-23 | 3Q-23 | 4Q-23 | 1Q-24 | QoQ | YoY |
|--------------------|-------|--------|-------|-------|-------|--------|--------|
| Net Revenue | 617 | 613 | 737 | 782 | 736 | -5.9% | 19.4% |
| Gross Profit | 131 | 113 | 183 | 190 | 167 | -12.0% | 27.4% |
| Operating Expenses | 127 | 127 | 143 | 144 | 147 | 1.8% | 15.4% |
| Operating Income | 4 | -10 | 41 | 46 | 14 | -68.6% | 252.1% |
| Pretax Income | 17 | 6 | 56 | 58 | 21 | -64.1% | 22.2% |
| Net Profit | 16 | -123 | 35 | 37 | 21 | -41.8% | 31.6% |
| EPS (dollars) | 0.11 | -0.87 | 0.24 | 0.26 | 0.15 | -42.3% | 36.4% |
| Gross Margin % | 21.3% | 18.4% | 24.9% | 24.3% | 22.7% | | |
| OP Margin % | 0.7% | -1.6% | 5.6% | 5.9% | 2.0% | | |
| Net Margin % | 2.6% | -20.1% | 4.7% | 4.7% | 2.9% | | |

* Net Profit attributable to Shareholders of the Parent

About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing, and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

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尖點科技公佈 113 年第一季財務報告

**113 年第一季合併營業收入 7 億 3 仟 6 佰萬元，
稅後純益新台幣 2 仟 1 佰萬元，每股稅後盈餘為 0.15 元**

尖點科技股份有限公司（股票代號：8021）於今（10）日公佈 113 年第一季會計年度截至 3 月 31 日之財務報告。第一季合併營業收入為新台幣 7 億 3 仟 6 佰萬元，稅後純益為新台幣 2 仟 1 佰萬元，每股稅後基本盈餘 0.15 元。說明如下：

- 第一季營業收入淨額為 7 億 3 仟 6 佰萬元，較去年第四季的 7 億 8 仟 2 佰萬元減少 5.9%，較去年同期的 6 億 1 仟 7 佰萬元增加 19.4%。
- 第一季營業毛利為 1 億 6 仟 7 佰萬元，較去年第四季減少 12.0%，較去年同期增加 27.4%。
- 第一季營業利益為 1 仟 4 佰萬元，較去年同期增加 252.1%。
- 第一季歸屬於母公司業主之稅後淨利為 2 仟 1 佰萬元，較去年同期增加 31.6%。
- 依目前加權平均發行股數計算，第一季每股稅後基本盈餘為 0.15 元。

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

在銷售組合方面，第一季 PCB 鑽針佔合併營收 63%；鑽孔服務則佔 37%。

| NT\$ 百萬元 | 1Q-23 | 2Q-23 | 3Q-23 | 4Q-23 | 1Q-24 | QoQ | YoY |
|------------|-------|--------|-------|-------|-------|--------|--------|
| 營業收入 | 617 | 613 | 737 | 782 | 736 | -5.9% | 19.4% |
| 營業毛利 | 131 | 113 | 183 | 190 | 167 | -12.0% | 27.4% |
| 營業費用 | 127 | 127 | 143 | 144 | 147 | 1.8% | 15.4% |
| 營業利益 | 4 | -10 | 41 | 46 | 14 | -68.6% | 252.1% |
| 稅前淨利 | 17 | 6 | 56 | 58 | 21 | -64.1% | 22.2% |
| 淨利歸屬於本公司業主 | 16 | -123 | 35 | 37 | 21 | -41.8% | 31.6% |
| EPS (元) | 0.11 | -0.87 | 0.24 | 0.26 | 0.15 | -42.3% | 36.4% |
| 毛利率% | 21.3% | 18.4% | 24.9% | 24.3% | 22.7% | | |
| 營業利益率 % | 0.7% | -1.6% | 5.6% | 5.9% | 2.0% | | |
| 淨利率% | 2.6% | -20.1% | 4.7% | 4.7% | 2.9% | | |

*2024 年加權平均流通在外股數為 1 億 4 仟 2 佰萬股

投資人關係聯絡資料

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