

## **Topoint Reports 2025 Q2 Financial Results**

### **25Q2 Revenue & PAT Reached NT\$1,013M & NT\$78M Respectively with EPS of NT\$0.55**

**Taipei, Taiwan, Aug. 8<sup>th</sup>, 2025** – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) announced its financial results for 25Q2, which ended on June 30<sup>th</sup>, 2025.

25Q2 revenue and profit after tax were NT\$1,013 million and NT\$78 million respectively while basic after-tax earnings per share came in at NT\$0.55.

The 25Q2 results, when compared to 25Q1 and the same quarter a year earlier, were as follows:

- Net revenue increased 14.1% QoQ to NT\$1,013million from NT\$887 million in the previous quarter and increased 13.8% YoY from NT\$890 million in 24Q2.
- Gross profit increased 30.2% QoQ to NT\$298 million from NT\$229million in the previous quarter and increased 26.4% from NT\$236 million in 24Q2.
- Operating income is NT\$141 million and increased 94.7% from NT\$72 million in the previous quarter and increased 74.7% from NT\$81 million in 24Q2.
- Net income attributable to shareholders of the Parent is NT\$78 million and increased 51% from NT\$52 million in the previous quarter and increased 15.7% from NT\$68 million in 24Q2.
- Earnings per share of NT\$0.55 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 25Q2 revenue by product categories shows PCB drills 64.5%, followed by drilling service 35.5% of total revenue.

NT\$ million	2Q-24	3Q-24	4Q-24	1Q-25	2Q-25	QoQ	YoY
Net Revenue	890	962	953	887	1,013	14.1%	13.8%
Gross Profit	236	266	259	229	298	30.2%	26.4%
Operating Expenses	162	163	174	160	166	3.9%	2.8%
Operating Income	81	104	80	72	141	94.7%	74.7%
Pretax Income	84	109	79	75	137	81.7%	63.1%
Net Profit	68	68	49	52	78	51.0%	15.7%
EPS (dollars)	0.48	0.48	0.34	0.36	0.55	52.8%	14.6%
Gross Margin %	26.5%	27.6%	27.1%	25.8%	29.4%	+3.6 ppt	+2.9 ppt
OP Margin %	9.1%	10.8%	8.4%	8.2%	13.9%	+5.7 ppt	+4.8 ppt
Net Margin %	7.6%	7.1%	5.1%	5.8%	7.7%	+1.9 ppt	+0.1 ppt

\* Net Profit attributable to Shareholders of the Parent

### About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing, and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

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## 尖點科技公佈 114 年第二季財務報告

**114 年第二季合併營業收入 10 億 1 仟 3 佰萬元，  
稅後純益新台幣 7 仟 8 佰萬元，每股稅後盈餘為 0.55 元**

尖點科技股份有限公司（股票代號：8021）於今（8）日公佈 114 年第二季會計年度截至 6 月 30 日之財務報告。第二季合併營業收入為新台幣 10 億 1 仟 3 佰萬元，稅後純益為新台幣 7 仟 8 佰萬元，每股稅後基本盈餘 0.55 元。說明如下：

- 第二季營業收入淨額為 10 億 1 仟 3 佰萬元，較第一季的 8 億 8 仟 7 佰萬元增加 14.1%，較去年同期的 8 億 9 仟萬元增加 13.8%。
- 第二季營業毛利為 2 億 9 仟 8 佰萬元，較第一季增加 30.2%，較去年同期增加 26.4%。
- 第二季營業利益為 1 億 4 仟 1 佰萬元，較第一季增加 94.7%，較去年同期增加 74.7%。
- 第二季歸屬於母公司業主之稅後淨利為 7 仟 8 佰萬元，較第一季增加 51.0%，較去年同期增加 15.7%。
- 依目前加權平均發行股數計算，第二季每股稅後基本盈餘為 0.55 元。

在銷售組合方面，第二季 PCB 鑽針佔合併營收 64.5%；鑽孔服務則佔 35.5%。

NT\$ 百萬元	2Q-24	3Q-24	4Q-24	1Q-25	2Q-25	QoQ	YoY
營業收入	890	962	953	887	1,013	14.1%	13.8%
營業毛利	236	266	259	229	298	30.2%	26.4%
營業費用	162	163	174	160	166	3.9%	2.8%
營業利益	81	104	80	72	141	94.7%	74.7%
稅前淨利	84	109	79	75	137	81.7%	63.1%
淨利歸屬於本公司業主	68	68	49	52	78	51.0%	15.7%
EPS (元)	0.48	0.48	0.34	0.36	0.55	52.8%	14.6%
毛利率%	26.5%	27.6%	27.1%	25.8%	29.4%	+3.6 ppt	+2.9 ppt
營業利益率 %	9.1%	10.8%	8.4%	8.2%	13.9%	+5.7 ppt	+4.8 ppt
淨利率%	7.6%	7.1%	5.1%	5.8%	7.7%	+1.9 ppt	+0.1 ppt

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

### 投資人關係聯絡資料

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