

## **Topoint Reports 2025 Q1 Financial Results**

### **25Q1 Revenue & PAT Reached NT\$887M & NT\$52M Respectively with EPS of NT\$0.36**

**Taipei, Taiwan, May 13<sup>th</sup>, 2025** – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) announced its financial results for 25Q1, which ended on March 31<sup>th</sup>, 2025.

25Q1 revenue and profit after tax were NT\$887 million and NT\$52 million respectively while basic after-tax earnings per share came in at NT\$0.36.

The 25Q1 results, when compared to 24Q4 and the same quarter a year earlier, were as follows:

- Net revenue decreased 6.9% QoQ to NT\$887 million from NT\$953 million in the previous quarter and increased 20.5% YoY from NT\$736 million in 24Q1.
- Gross profit decreased 11.4% QoQ to NT\$229 million from NT\$259million in the previous quarter and increased 37.2% from NT\$167 million in 24Q1.
- Operating income is NT\$72 million and decreased 9.2% from NT\$80 million in the previous quarter and increased 401.3% from NT\$14 million in 24Q1.
- Net income attributable to shareholders of the Parent is NT\$52 million and increased 6.4% from NT\$49 million in the previous quarter and increased 143.9% from NT\$21 million in 24Q1.
- Earnings per share of NT\$0.36 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 25Q1 revenue by product categories shows PCB drills 67%, followed by drilling service 33% of total revenue.

NT\$ million	1Q-24	2Q-24	3Q-24	4Q-24	1Q-25	QoQ	YoY
Net Revenue	736	890	962	953	887	-6.9%	20.5%
Gross Profit	167	236	266	259	229	-11.4%	37.2%
Operating Expenses	147	162	163	174	160	-8.2%	9.3%
Operating Income	14	81	104	80	72	-9.2%	401.3%
Pretax Income	21	84	109	79	75	-4.2%	262.7%
Net Profit	21	68	68	49	52	6.4%	143.9%
EPS (dollars)	0.15	0.48	0.48	0.34	0.36	5.9%	140.0%
Gross Margin %	22.7%	26.5%	27.6%	27.1%	25.8%	-1.3 ppt	+3.1 ppt
OP Margin %	2.0%	9.1%	10.8%	8.4%	8.2%	-0.2 ppt	+6.2 ppt
Net Margin %	2.9%	7.6%	7.1%	5.1%	5.8%	+0.7 ppt	+3.0 ppt

\* Net Profit attributable to Shareholders of the Parent

### About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing, and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

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## 尖點科技公佈 114 年第一季財務報告

**114 年第一季合併營業收入 8 億 8 仟 7 佰萬元，  
稅後純益新台幣 5 仟 2 佰萬元，每股稅後盈餘為 0.36 元**

尖點科技股份有限公司（股票代號：8021）於今（13）日公佈 114 年第一季會計年度截至 3 月 31 日之財務報告。第一季合併營業收入為新台幣 8 億 8 仟 7 佰萬元，稅後純益為新台幣 5 仟 2 佰萬元，每股稅後基本盈餘 0.36 元。說明如下：

- 第一季營業收入淨額為 8 億 8 仟 7 佰萬元，較去年第四季之 9 億 5 仟 3 佰萬元減少 6.9%，較去年同期的 7 億 3 仟 6 佰萬元增加 20.5%。
- 第一季營業毛利為 2 億 2 仟 9 佰萬元，較去年第四季減少 11.4%，較去年同期增加 37.2%。
- 第一季營業利益為 7 仟 2 佰萬元，較去年第四季減少 9.2%，較去年同期增加 401.3%。
- 第一季歸屬於母公司業主之稅後淨利為 5 仟 2 佰萬元，較去年第四季增加 6.4%，較去年同期增加 143.9%。
- 依目前加權平均發行股數計算，第一季每股稅後基本盈餘為 0.36 元。

在銷售組合方面，第一季 PCB 鑽針佔合併營收 67%；鑽孔服務則佔 33%。

NT\$ 百萬元	1Q-24	2Q-24	3Q-24	4Q-24	1Q-25	QoQ	YoY
營業收入	736	890	962	953	887	-6.9%	20.5%
營業毛利	167	236	266	259	229	-11.4%	37.2%
營業費用	147	162	163	174	160	-8.2%	9.3%
營業利益	14	81	104	80	72	-9.2%	401.3%
稅前淨利	21	84	109	79	75	-4.2%	262.7%
淨利歸屬於本公司業主	21	68	68	49	52	6.4%	143.9%
EPS (元)	0.15	0.48	0.48	0.34	0.36	5.9%	140.0%
毛利率%	22.7%	26.5%	27.6%	27.1%	25.8%	-1.3 ppt	+3.1 ppt
營業利益率 %	2.0%	9.1%	10.8%	8.4%	8.2%	-0.2 ppt	+6.2 ppt
淨利率%	2.9%	7.6%	7.1%	5.1%	5.8%	+0.7 ppt	+3.0 ppt

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

### 投資人關係聯絡資料

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