

Topoint Reports 2024 Q4 Financial Results

24Q4 Revenue & PAT Reached NT\$953M & NT\$49M Respectively with EPS of NT\$0.34

Taipei, Taiwan, Feb 26th, 2024 – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) today announced its financial results for the fourth quarter, which is the fiscal year ended Dec. 31, 2024.

Full year 2024 revenue and net profit were NT\$ 3,541 million and NT\$ 206 million respectively while basic after-tax earnings per share came in at NT\$ 1.45.

24Q4 revenue and profit after tax were NT\$ 953 million and NT\$ 49 million respectively while basic after-tax earnings per share came in at NT\$ 0.34.

The 24Q4 results, when compared to 24Q3 and the same quarter a year earlier, were as follows:

- Net revenue decreased 0.9% QoQ to NT\$ 953 million from NT\$ 962 million in the previous quarter and increased 21.8% YoY from NT\$ 782 million in 23Q4.
- Gross profit decreased 2.7% QoQ to NT\$ 259 million from NT\$ 266 million in the previous quarter and increased 36.3% from NT\$ 190 million in 23Q4.
- Operating income is NT\$ 80 million and decreased 23.1% from NT\$ 104 million in the previous quarter and increased 73.1% from NT\$ 46 million in 23Q4.
- Net income attributable to shareholders of the Parent is NT\$ 49 million and decreased 28.5% from NT\$ 68 million in the previous quarter and increased 33.5% from NT\$ 37 million in 23Q4.
- Earnings per share of NT\$ 0.34 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 24Q4 revenue by product categories shows PCB drills 64%, followed by drilling service 36% of total revenue.

NT\$ million	4Q-23	1Q-24	2Q-24	3Q-24	4Q-24	QoQ	YoY
Net Revenue	782	736	890	962	953	-0.9%	21.8%
Gross Profit	190	167	236	266	259	-2.7%	36.3%
Operating Expenses	144	147	162	163	174	7.1%	21.1%
Operating Income	46	14	81	104	80	-23.1%	73.1%
Pretax Income	58	21	84	109	79	-27.5%	36.0%
Net Profit	37	21	68	68	49	-28.5%	33.5%
EPS (dollars)	0.26	0.15	0.48	0.48	0.34	-29.2%	30.8%
Gross Margin %	24.3%	22.7%	26.5%	27.6%	27.1%	-0.5 ppt	+2.9 ppt
OP Margin %	5.9%	2.0%	9.1%	10.8%	8.4%	-2.4 ppt	+2.5 ppt
Net Margin %	4.7%	2.9%	7.6%	7.1%	5.1%	-2.0 ppt	+0.4 ppt

NT\$ million	2020	2021	2022	2023	2024	YoY
Net Revenue	2,973	3,774	3,510	2,748	3,541	28.8%
Gross Profit	969	1,235	1,062	617	927	50.4%
Operating Expenses	497	609	602	541	646	19.3%
Operating Income	467	644	506	82	278	240.3%
Pretax Income	466	667	544	137	292	113.1%
Net Profit	282	447	332	-36	206	-
EPS (dollars)	1.98	3.15	2.34	-0.25	1.45	-
Gross Margin %	32.6%	32.7%	30.3%	22.4%	26.2%	+3.8 ppt
OP Margin %	15.7%	17.1%	14.4%	3.0%	7.9%	+4.9 ppt
Net Margin %	9.5%	11.8%	9.5%	-1.3%	5.8%	+7.1 ppt

* Net Profit attributable to Shareholders of the Parent

About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

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尖點科技公佈 113 年第四季財務報告

**113 年第四季合併營業收入新台幣 9 億 5 仟 3 佰萬元，
稅後純益新台幣 4 仟 9 佰萬元，每股稅後基本盈餘為新台幣 0.34 元**

尖點科技股份有限公司（股票代號：8021）於今（26）日公佈 113 年會計年度之財務報告。全年合併營收新台幣 35 億 4 仟萬元，稅後純益為新台幣 2 億零 6 佰萬元，每股稅後基本盈餘為新台幣 1.45 元。

第四季合併營業收入為新台幣 9 億 5 仟 3 佰萬元，稅後淨利為新台幣 4 仟 9 佰萬元，每股稅後基本盈餘新台幣 0.34 元。說明如下：

- 第四季營業收入淨額為新台幣 9 億 5 仟 3 佰萬元，較 2024 年第三季的新台幣 9 億 6 仟 2 佰萬元減少 0.9%，較去年同期的新台幣 7 億 8 仟 2 佰萬元增加 21.8%。
- 第四季營業毛利為 2 億 5 仟 9 佰萬元，較 2024 年第三季減少 2.7%，較去年同期增加 36.3%。
- 第四季營業利益為新台幣 8 仟萬元，較 2024 年第三季的新台幣 1 億零 4 佰萬元減少 23.1%，較去年同期的新台幣 4 仟 6 佰萬元增加 73.1%。
- 第四季歸屬於母公司業主之稅後淨利為新台幣 4 仟 9 佰萬元，較 2024 年第三季的新台幣 6 仟 8 佰萬元減少 28.5%，較去年同期的新台幣 3 仟 7 佰萬元增加 33.5%。
- 第四季每股稅後基本盈餘為新台幣 0.34 元，其設算股數為加權平均發行股數 1 億 4 仟 2 佰萬股。

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

第四季在銷售組合方面，PCB 鑽針佔合併營收 64%，鑽孔服務佔合併營收 36%。

NT\$ 百萬元	4Q-23	1Q-24	2Q-24	3Q-24	4Q-24	QoQ	YoY
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營業毛利	190	167	236	266	259	-2.7%	36.3%
營業費用	144	147	162	163	174	7.1%	21.1%
營業利益	46	14	81	104	80	-23.1%	73.1%
稅前淨利	58	21	84	109	79	-27.5%	36.0%
淨利歸屬於本公司業主	37	21	68	68	49	-28.5%	33.5%
EPS (元)	0.26	0.15	0.48	0.48	0.34	-29.2%	30.8%
毛利率%	24.3%	22.7%	26.5%	27.6%	27.1%	-0.5 ppt	+2.9 ppt
營業利益率 %	5.9%	2.0%	9.1%	10.8%	8.4%	-2.4 ppt	+2.5 ppt
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* 2024 年加權平均流通在外股數為 1 億 4 仟 2 佰萬股。

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