

## Topoint Reports 2025 Q4 Financial Results

### **25Q4 Revenue & PAT Reached NT\$1.34B & NT\$150M Respectively with EPS of NT\$1.06**

**Taipei, Taiwan, March. 6<sup>th</sup>, 2026** – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) announced its financial results for 25Q4, which ended on December 31<sup>th</sup>, 2025.

25Q4 revenue and profit after tax were NT\$1.34 billion and NT\$150 million respectively while basic after-tax earnings per share came in at NT\$1.06

The 25Q4 results, when compared to 25Q3 and the same quarter a year earlier, were as follows:

- Net revenue increased 14.8% QoQ to NT\$1.34 billion from NT\$1.17 billion in the previous quarter and increased 40.8% YoY from NT\$953 million in 24Q4.
- Gross profit increased 27.6% QoQ to NT\$467 million from NT\$366million in the previous quarter and increased 80.7% from NT\$259 million in 24Q4.
- Operating income is NT\$258 million and increased 38.4% from NT\$186 million in the previous quarter and increased 223.4% from NT\$80 million in 24Q4.
- Net income attributable to shareholders of the Parent is NT\$150 million and increased 36.9% from NT\$109 million in the previous quarter and increased 207.0% from NT\$49 million in 24Q4.
- Earnings per share of NT\$1.06 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 25Q4 revenue by product categories shows PCB drills 68.4%, followed by drilling service 31.6% of total revenue.

NT\$ million	4Q-24	1Q-25	2Q-25	3Q-25	4Q-25	QoQ	YoY
Net Revenue	953	887	1,013	1,169	1,341	14.8%	40.8%
Gross Profit	259	229	298	366	467	27.6%	80.7%
Operating Expenses	174	160	166	183	209	14.4%	19.7%
Operating Income	80	72	141	186	258	38.4%	223.4%
Pretax Income	79	75	137	193	259	34.2%	229.0%
Net Profit	49	52	78	109	150	36.9%	207.0%
EBITDA	174	176	230	287	354	23.4%	103.7%
EPS (dollars)	0.34	0.37	0.55	0.77	1.06	37.0%	209.0%
Gross Margin %	27.1%	25.8%	29.4%	31.3%	34.8%	+3.5 ppt	+7.7 ppt
OP Margin %	8.4%	8.2%	13.9%	15.9%	19.2%	+3.3 ppt	+10.8 ppt
Net Margin %	5.1%	5.8%	7.7%	9.4%	11.2%	+1.8 ppt	+6.1 ppt

\* Net Profit attributable to Shareholders of the Parent

### About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing, and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

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## 尖點科技公佈 114 年第四季財務報告

**114 年第四季合併營業收入 13.4 億元，  
稅後純益新台幣 1.5 億元，每股稅後盈餘為 1.06 元**

尖點科技股份有限公司（股票代號：8021）於今（6）日公佈 114 年第四季會計年度截至 12 月 31 日之財務報告。第四季合併營業收入為新台幣 13.4 億元，稅後純益為新台幣 1.5 億元，每股稅後基本盈餘 1.06 元。說明如下：

- 第四季營業收入淨額為 13.4 億元，較第三季的 11.7 億元增加 14.8%，較 2024 年同期的 9.53 億元增加 40.8%。
- 第四季營業毛利為 4.67 億元，較第三季增加 27.6%，較 2024 年同期增加 80.7%。
- 第四季營業利益為 2 億 5 仟 8 佰萬元，較第三季增加 38.4%，較去年同期增加 223.4%。
- 第四季歸屬於母公司業主之稅後淨利為 1.5 億元，較第三季增加 36.9%，較 2024 年同期增加 207.0%。
- 依目前加權平均發行股數計算，第四季每股稅後基本盈餘為 1.06 元。

在銷售組合方面，第四季 PCB 鑽針佔合併營收 68.4%；鑽孔服務則佔 31.6%。

NT\$ 百萬元	4Q-24	1Q-25	2Q-25	3Q-25	4Q-25	QoQ	YoY
營業收入	953	887	1,013	1,169	1,341	14.8%	40.8%
營業毛利	259	229	298	366	467	27.6%	80.7%
營業費用	174	160	166	183	209	14.4%	19.7%
營業利益	80	72	141	186	258	38.4%	223.4%
稅前淨利	79	75	137	193	259	34.2%	229.0%
淨利歸屬於本公司業主	49	52	78	109	150	36.9%	207.0%
EBITDA	174	176	230	287	354	23.4%	103.7%
EPS (元)	0.34	0.37	0.55	0.77	1.06	37.0%	209.0%
毛利率%	27.1%	25.8%	29.4%	31.3%	34.8%	+3.5 ppt	+7.7 ppt
營業利益率 %	8.4%	8.2%	13.9%	15.9%	19.2%	+3.3 ppt	+10.8 ppt
淨利率%	5.1%	5.8%	7.7%	9.4%	11.2%	+1.8 ppt	+6.1 ppt

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

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