

Topoint Reports 2025 Q3 Financial Results

25Q3 Revenue & PAT Reached NT\$1.17B & NT\$109M Respectively with EPS of NT\$0.77

Taipei, Taiwan, Nov. 7th, 2025 – Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) announced its financial results for 25Q3, which ended on September 30th, 2025.

25Q3 revenue and profit after tax were NT\$1.17 billion and NT\$109 million respectively while basic after-tax earnings per share came in at NT\$0.77.

The 25Q3 results, when compared to 25Q2 and the same quarter a year earlier, were as follows:

- Net revenue increased 15.4% QoQ to NT\$1.17 billion from NT\$1.01 billion in the previous quarter and increased 21.5% YoY from NT\$962 million in 24Q3.
- Gross profit increased 22.8% QoQ to NT\$366 million from NT\$298million in the previous quarter and increased 37.7% from NT\$266 million in 24Q3.
- Operating income is NT\$186 million and increased 32.2% from NT\$141 million in the previous quarter and increased 79.6% from NT\$104 million in 24Q3.
- Net income attributable to shareholders of the Parent is NT\$109 million and increased 39.6% from NT\$78 million in the previous quarter and increased 60.2% from NT\$68 million in 24Q3.
- Earnings per share of NT\$0.77 based on weighted average outstanding shares of 142 million.

All figures were prepared in accordance with TIFRS on a consolidated basis.

A breakdown of 25Q3 revenue by product categories shows PCB drills 65.7%, followed by drilling service 34.3% of total revenue.

NT\$ million	3Q-24	4Q-24	1Q-25	2Q-25	3Q-25	QoQ	YoY
Net Revenue	962	953	887	1,013	1,169	15.4%	21.5%
Gross Profit	266	259	229	298	366	22.8%	37.7%
Operating Expenses	163	174	160	166	183	9.8%	12.1%
Operating Income	104	80	72	141	186	32.2%	79.6%
Pretax Income	109	79	75	137	193	40.7%	77.7%
Net Profit	68	49	52	78	109	39.6%	60.2%
EBITDA	205	174	176	230	287	24.6%	40.3%
EPS (dollars)	0.48	0.34	0.37	0.55	0.77	40.0%	61.1%
Gross Margin %	27.6%	27.1%	25.8%	29.4%	31.3%	+1.9 ppt	+3.7 ppt
OP Margin %	10.8%	8.4%	8.2%	13.9%	15.9%	+2.0 ppt	+5.1 ppt
Net Margin %	7.1%	5.1%	5.8%	7.7%	9.4%	+1.7 ppt	+2.3 ppt

NT\$ million	2022	2023	2024	YoY	2024/1/1~ 2024/9/30	2025/1/1~ 2025/9/30	YoY
Net Revenue	3,510	2,748	3,541	28.8%	2,588	3,069	18.6%
Gross Profit	1,062	617	927	50.4%	669	893	33.6%
Operating Expenses	602	541	646	19.3%	471	509	8.0%
Operating Income	506	82	278	240.3%	199	399	101.0%
Pretax Income	544	137	292	113.1%	213	405	90.0%
Net Profit	332	-36	206	671.9%	157	240	52.4%
EBITDA	909	534	682	27.8%	508	693	36.5%
EPS (dollars)	2.34	-0.25	1.45	679.6%	1.11	1.69	52.8%
Gross Margin %	30.3%	22.4%	26.2%	+3.8 ppt	25.8%	29.1%	+3.3 ppt
OP Margin %	14.4%	3.0%	7.9%	+4.9 ppt	7.7%	13.0%	+5.3 ppt
Net Margin %	9.5%	-1.3%	5.8%	+7.1 ppt	6.1%	7.8%	+1.7 ppt

* Net Profit attributable to Shareholders of the Parent

About Topoint

Topoint Technology Co., Ltd. (Topoint, TWSE: 8021) is a leading provider of PCB precise drills. Topoint is dedicated in research & development, manufacturing, and marketing to provide our customers with total solutions that range from PCB drills, PCB routers, as well as PCB mechanical and laser drilling service. Its corporate headquarter is in Taipei, Taiwan. For more information about Topoint, please visit <https://www.topoint.tw>.

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尖點科技公佈 114 年第三季財務報告

**114 年第三季合併營業收入 11.7 億元，
稅後純益新台幣 1.09 億元，每股稅後盈餘為 0.77 元**

尖點科技股份有限公司（股票代號：8021）於今（7）日公佈 114 年第三季會計年度截至 9 月 30 日之財務報告。第三季合併營業收入為新台幣 11.7 億元，稅後純益為新台幣 1.09 億元，每股稅後基本盈餘 0.77 元。說明如下：

- 第三季營業收入淨額為 11.69 億元，較第二季的 10.13 億元增加 15.4%，較去年同期的 9.62 億元增加 21.5%。
- 第三季營業毛利為 3.66 億元，較第二季增加 22.8%，較去年同期增加 37.7%。
- 第三季營業利益為 1.86 億元，較第二季增加 32.2%，較去年同期增加 79.6%。
- 第三季歸屬於母公司業主之稅後淨利為 1.09 億元，較第二季增加 39.6%，較去年同期增加 60.2%。
- 依目前加權平均發行股數計算，第三季每股稅後基本盈餘為 0.77 元。

在銷售組合方面，第三季 PCB 鑽針佔合併營收 65.7%；鑽孔服務則佔 34.3%。

NT\$ 百萬元	3Q-24	4Q-24	1Q-25	2Q-25	3Q-25	QoQ	YoY
營業收入	962	953	887	1,013	1,169	15.4%	21.5%
營業毛利	266	259	229	298	366	22.8%	37.7%
營業費用	163	174	160	166	183	9.8%	12.1%
營業利益	104	80	72	141	186	32.2%	79.6%
稅前淨利	109	79	75	137	193	40.7%	77.7%
淨利歸屬於本公司業主	68	49	52	78	109	39.6%	60.2%
EBITDA	205	174	176	230	287	24.6%	40.3%
EPS (元)	0.48	0.34	0.37	0.55	0.77	40.0%	61.1%
毛利率%	27.6%	27.1%	25.8%	29.4%	31.3%	+1.9 ppt	+3.7 ppt
營業利益率 %	10.8%	8.4%	8.2%	13.9%	15.9%	+2.0 ppt	+5.1 ppt
淨利率%	7.1%	5.1%	5.8%	7.7%	9.4%	+1.7 ppt	+2.3 ppt

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淨利率%	9.5%	-1.3%	5.8%	+7.1 ppt	6.1%	7.8%	+1.7 ppt

以上數據經中華民國金管會認可之國際財務報導準則、國際會計準則及相關解釋規定。

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